



AUDIT SELECTION COMMITTEE RFP # 202601-AU BID REVIEW AND RANKING RESULTS

SEPTEMBER 11, 2026

COMMITTEE MEMBERS PRESENT & VOTING

Chair Senator García (Virtual)
 Senator Geller (Virtual)
 Councilmember Allbritton (In Person)

Councilmember Caplan (Virtual)
 Councilmember Rodriguez (In Person)

	Anthony Brunson P.A.	Citrin Cooperman	S. Davis & Associates, P.A.
Chair Senator García	1	2	3
CM Senator Geller	1	2	3
CM Allbritton	91	94	94
CM Caplan	74	74	75
CM Rodriguez	1	2	3
TOTAL SCORE*	168 (#3)	174 (#2)	178 (#1)

Adjusted Ranking Form reflecting points for Technical Criteria only (Points for Total RFP Price Removed)

	Anthony Brunson P.A.	Citrin Cooperman	S. Davis & Associates, P.A.
Chair Senator García	1	2	3
CM Senator Geller	1	2	3
CM Allbritton	67 (24)	71 (23)	69 (25)
CM Caplan	74	74	75
CM Rodriguez	1	2	3
TOTAL ADJUSTED SCORE*	144 (#3)	151 (#2)	153 (#1)

* Chair Senator García, Senator Geller, and Councilmember Rodriguez ranked the applicants from 1 to 3, with 3 being the highest point score awarded to the top ranked firm. S. Davis & Associates, P.A. was selected as the top-ranked firm followed by Citrin Cooperman (#2), and Anthony Brunson P.A. (#3). At the direction of the Audit Selection Committee Council staff will proceed to negotiate a **1-Year Contract** with S. Davis & Associates, P.A. for the FY 2025 – 2026 Audit until the Council discusses whether it wishes to adopt Auditor Rotation Rules.

NAME: Albritten

South Florida Regional Planning Council
REQUEST FOR PROPOSAL - Financial Audit Services
RFP #202601-AU



Technical Criteria

Section 1. Individual Audit Staff Technical Qualifications
(RFP Pg. 13)

Section 2. Firm's Experience
(RFP Pg. 14)

Section 3. Audit Organization / Local Technical Qualifications
(RFP pg. 15)

Section 4. Audit Approach
(RFP pg. 15)

Section 5. Client References
(RFP pg. 16)

Subtotal Technical Points:

Points for Total RFP Price – ALL THREE FISCAL YEARS (TO BE ASSIGNED AFTER TECHNICAL PROPOSALS ARE FULLY RANKED)

TOTAL POINTS

TOTAL PRICE

Max Points	<i>Total</i> Anthony Brunson P.A. <u>91</u>	<i>Total</i> Citrin Cooperman <u>94</u>	<i>Current</i> <i>Total</i> S. Davis & Associates, P.A. <u>94</u>
15	13	14	13
15	14 ^{35yr}	15 ^{45yr}	13 ^{19yr}
20	17	19	19
20	18	18	19
5	5	5 ^{Swk}	5
75	0	0	0
25	24	23	25
100	0	0	0

None had the correct info for the question

<i>\$</i> 43,500	<i>\$</i> 44,000 <i>\$</i> 48,000 <i>5yr</i>	<i>\$</i> 46,250 31,500.00 <i>with discount</i>
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? is that cost for a # of years



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NAME: Frank Raplan



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REQUEST FOR PROPOSAL - Financial Audit Services
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	Max Points	Anthony Brunson P.A.	Citrin Cooperman	S. Davis & Associates, P.A.
	15	15	15	15
	15	15	15	15
	20	20	20	20
	20	19	19	20
	5	5	5	5
Subtotal Technical Points:	75	74 0	74 0	75 0
Points for Total RFP Price – ALL THREE FISCAL YEARS(TO BE ASSIGNED AFTER TECHNICAL PROPOSALS ARE FULLY RANKED)	25			
TOTAL POINTS	100	0	0	0
TOTAL PRICE		\$ 31,500.00	\$ 44,481	\$43,570.00 31,500.00