



# MEMORANDUM

AGENDA ITEM #IV.F

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DATE: MARCH 27, 2017

TO: COUNCIL MEMBERS

FROM: STAFF

SUBJECT: APPOINTMENTS TO THE REVOLVING LOAN FUND LOAN ADMINISTRATION BOARD

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## BACKGROUND

The South Florida Regional Planning Council (SFRPC) manages a loan fund through a grant agreement with the U.S. Economic Development Administration. The goal of the SFRPC/EDA Revolving Loan Fund Program is to support economic development activities which result in the creation or retention of jobs, additional wealth, higher wages, and a better quality of life in the region.

This loan fund is overseen by a Revolving Loan Fund Committee (RLF Committee), appointed by the SFRPC. At its February 27, 2017 meeting the Council approved the expansion of the RLF Committee from five to seven members by adding two additional positions to be filled by a business owner and banking/finance representative.

The current composition of the board is as follows:

1. A voting member of the SFRPC Board of Directors:  
Councilmember Patricia Asseff
2. The SFRPC Executive Director  
Isabel Cosio Carballo
3. A business owner  
Gabino Cuevas, CEO Cherokee Industries (Chair, RLF Committee)
4. A business owner  
Barrington Wright, Owner / Principal Broker, Florida Real Estate and Investment
5. A community-based representative  
Vacant
6. An individual currently employed in banking or finance  
Lisa Mooney, Bank United
7. An "At-large" member  
Vacant



As of February 28, 2017, two Councilmembers have offered to serve on the RLF Committee.

- Councilmember M. Margaret Bates, Commissioner, City of Lauderhill
- Councilmember Greg Ross, Mayor of Cooper City

Recommendation

- Appoint a Council Member to the “At Large Member” slot
- Appoint Bonnye E. Deese, Executive Director, Broward Alliance for Neighborhood Development to the “community-based representative” slot.

## **BONNYE E. DEESE**

**465 NW 210<sup>th</sup> Street, Unit 205 \* Miami, Florida 33169 \* (305) 746-6094 \* [bdeese@bandflorida.org](mailto:bdeese@bandflorida.org)**

### **SUMMARY OF QUALIFICATIONS**

- ❖ Admirable team building skills
- ❖ Excellent oral and written communication skills, (i.e. grant writing, community outreach presentations marketing project and agency activities)
- ❖ Proven ability to develop new and enhance existing programs
- ❖ Subject matter expert in homeownership counseling & education, financial literacy and mortgage lending
- ❖ Over 15 years experience in training and development
- ❖ Proven excellence in program participant and volunteer recruitment

### **RELEVANT PROFESSIONAL EXPERIENCE**

#### **September 2012 – Present: Broward Alliance for Neighborhood Development**

##### **Executive Director**

- ❖ Oversee the daily operations of a multi-service, multi-million dollar non-profit community development membership organization
- ❖ Ensure compliance of multi-million dollar contracts for several local and federally funded affordable housing development projects
- ❖ Direct the long-ranged strategic planning to foster organizational growth & sustainability
- ❖ Nurture existing and develop new funder relationships
- ❖ Write and/or support grant writer in responding to agency grant proposals

#### **September 2003 – August 2012: Opa-Locka Community Development Corporation**

##### **Housing and Financial Services Director**

##### **Interim Loan Fund Manager**

##### **Senior Housing Counselor**

- ❖ Coordinated development services for the Housing and Financial Services Center
- ❖ Coordinated and facilitate homebuyer and financial education training
- ❖ Provided one on one pre-purchase counseling to first-time homebuyers
- ❖ Coordinated the implementation and monitoring of strategic business plan
- ❖ Oversaw the marketing of loan products and development services
- ❖ Coordinated the integration of new management information systems
- ❖ Participated in fundraising activities
- ❖ Conducted internal audit and review of Housing and Financial Services Center's client records
- ❖ Prepared reports for Federal, State, local governmental and private foundation funders
- ❖ Developed collaboration agreements with local businesses, banks, credit unions and other community-based organizations
- ❖ Provided loan underwriting services
- ❖ Monitored loan closing and post-closing activities
- ❖ Operated as staff liaison to the Loan Committee
- ❖ Supervised Housing and Financial Services staff

#### **OLCDC- Make a Difference Center**

##### **Program Coordinator**

- ❖ Developed after-school enrichment programming for at-risk children 6 – 18 years of age
- ❖ Developed and implemented activities for the Summer Tutorial/Recreation program
- ❖ Coordinated and managed the Summer Lunch Program for over 250 children
- ❖ Developed and managed activity budgets
- ❖ Developed program policies and procedures
- ❖ Developed partnerships with schools, community-based and faith-based organizations

- ❖ Organized community service and public awareness events
- ❖ Supervised volunteer staff of up to 20 employees

**OTHER EMPLOYMENT**

September 2000 – September 2003

September 1999 - July 2000

July 1997 – September 1998

March 1996 – March 1997

October 1994 – March 1996

NextiraOne Solutions, LLC

Boys & Girls Club of the Big Bend

Sanford Housing Authority

Seminole Community Mental Health Center

Grove Counseling Center

**EDUCATION**

University of South Florida Institute of Government

Miami Dade College

Florida A & M University

Seminole Community College

National Development Council

NeighborWorks Training Institute

Community Real Estate Development

Management and Supervision

Psychology/Criminal Justice

Liberal Arts

Rental Housing Development Finance

Housing Counseling Certification

Advanced Residential Lending

Loan Servicing and Collections

Basic Loss Mitigation

Money Smart

Credit Smart

Department of Housing and Urban Development

Federal Deposit Insurance Corporation

Freddie Mac

**Honors**

2015 Leadership Institute Fellow

Center for American Progress

Washington, DC

**LICENSES/CERTIFICATIONS**

Certified Housing Counselor

NeighborWorks (2015)