



MEMORANDUM

AGENDA ITEM #IV.A

DATE: JANUARY 4, 2016

TO: BOARD MEMBERS

FROM: STAFF

SUBJECT: A DEMOGRAPHIC PROFILE UPDATE FOR SOUTHEAST FLORIDA

The purpose of this report is to provide an overview of some of the results of the latest American Community Survey (ACS) to the Board of the Southeast Florida Regional Prosperity Institute. The American Community Survey is a continuous household survey carried out by the Census Bureau since 2005. The most recent tabulations of the ACS, for 2014, were first released in September, with a second release in December.

Building on the efforts undertaken in Seven50, the Institute continues to support implementation of the Southeast Florida Regional Prosperity Plan. This support takes the form of providing information about the population and the economy of the region for the following activities:

- Update and monitoring of the Comprehensive Economic Development Strategy (CEDS) for Southeast Florida.
- Activities of the Southeast Florida Regional Forecasting Partnership, which meets quarterly to review and develop economic impact analyses for projects and policies in the region.
- Provide data and technical support to the Statewide Regional Evacuation Study Program (SRESP), which is funded by the Florida Division of Emergency Management and is implemented by each of the State's regional planning councils.
- Provide data and technical support to the development of a DataCommon for Southeast Florida, a regional educational resource and tool that will enable, over time, regional stakeholders and residents of all income levels to access and interact with valuable data and information at differing scales of geography on issues of regional and community significance via the internet.

- In Southeast Florida, the seven-county area spanning Monroe County north through Indian River County, the 2014 ACS estimated there were 6.6 million residents, of which 4.6 million lived in South Florida (Monroe, Miami-Dade and Broward) and 2.0 million lived in the Treasure Coast (Palm Beach, Martin, St. Lucie and Indian River). The total population of the Miami-Fort Lauderdale-West Palm Beach MSA was estimated at 5.9 million.



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- In Southeast Florida, in 2014, 2.4 million residents (36.7% of the region's population) were born in another country. Miami-Dade led the 7-county region with the foreign-born population representing over half of residents (51.6%), followed by Broward (32.5%) and Palm Beach (24.4%); it was less than 12% in both Indian River and Martin.
- Since 2010, the role of international migration in Southeast Florida's population growth has declined. From 1990 to 2000, the foreign-born accounted for 57.3% of the region's growth, a pace that increased to 63.1% in the period from 2000 to 2010. Since 2010, however, less than half of the region's growth (46.2%) can be attributed to a net increase of the foreign-born. Still, in the same period, the foreign-born accounted for only 30.1% of Florida's growth and 25.6% of US growth.
- The relative importance of international migration between 2010 and 2014 varied across the counties in Southeast Florida. Although growth of the foreign-born population in the counties of the Miami-Fort Lauderdale-West Palm Beach MSA (Miami-Dade, Broward and Palm Beach) was close to the regional average (between 42.6% and 46.7% of the total), it was much higher in Martin (73.7%) and St. Lucie (62.5%), while the foreign-born population actually declined by 2.1% in Indian River. In Monroe County, the native-born population declined by 3.6% while the foreign-born population increased by 53.6% since 2010.
- In 2014, 40.4% of Southeast Florida's 2.7 million residents who classified themselves as Hispanic or Latino were native-born. At the same time, over a third of the region's foreign-born residents did not classify themselves as Hispanic or Latino – these likely include people born in the English-speaking Caribbean, Haitians and Brazilians, in addition to those born in Europe, Africa and Asia.

Some Data Sources Used for the Demographic Profile of Southeast Florida

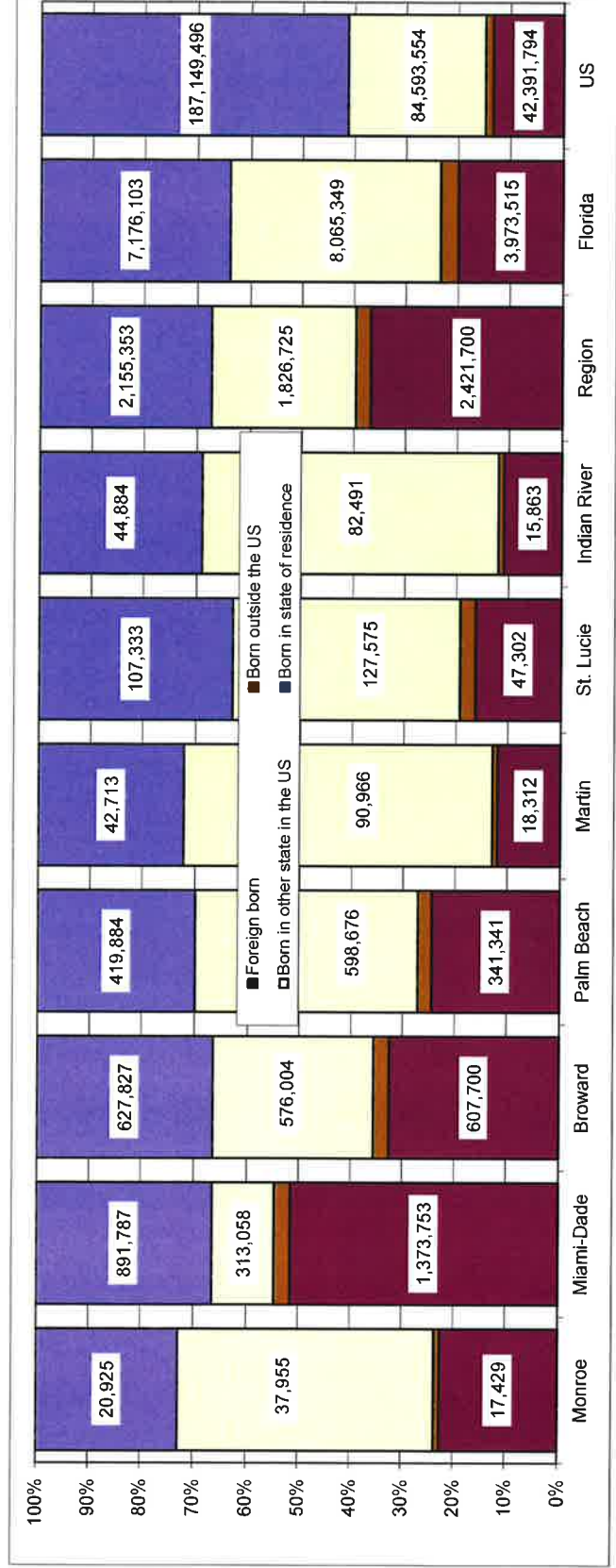
1. The **American Community Survey (ACS)** is a continuous household survey carried out by the Census Bureau since 2005. Every year, the ACS collects data from a monthly sample of about 200,000 households in the United States – in 2014, 37,567 surveys were completed in Southeast Florida (1.3% of all households). The ACS collects detailed socio-economic data (such as income and employment, educational attainment, housing costs and characteristics) that is critical for many local and regional planning purposes. It replaced the long form of the decennial census, which was last used in 2000. Each year, the Census Bureau publishes two datasets from the ACS: (1) 1-year period estimates for all census geographies with a minimum population of 65,000; and (2) 5-year period estimates for all census geographies down to the block group level.
2. The **Population Estimates Program** is an annual series published by the Census Bureau that provides national, state and county population estimates with two different breakdowns: (1) details for births, deaths, domestic migration and international migration; and (2) details for age, gender and race-ethnic groupings. These estimates are centered on July 1 (the midpoint) of each year. These estimates are also used to establish the population controls for the tabulation of the ACS.
3. The University of Florida's **Bureau of Economic and Business Research (BEBR)** publishes an annual series of population estimates by age, gender and race-ethnicity for Florida's 67 counties and the State. It also publishes low, medium and high population projections at 5-year intervals out to 2040 for each county and the State. These estimates and projections are centered on April 1 of each year, to align with the timing of the decennial census.

Recommendation

Information only.

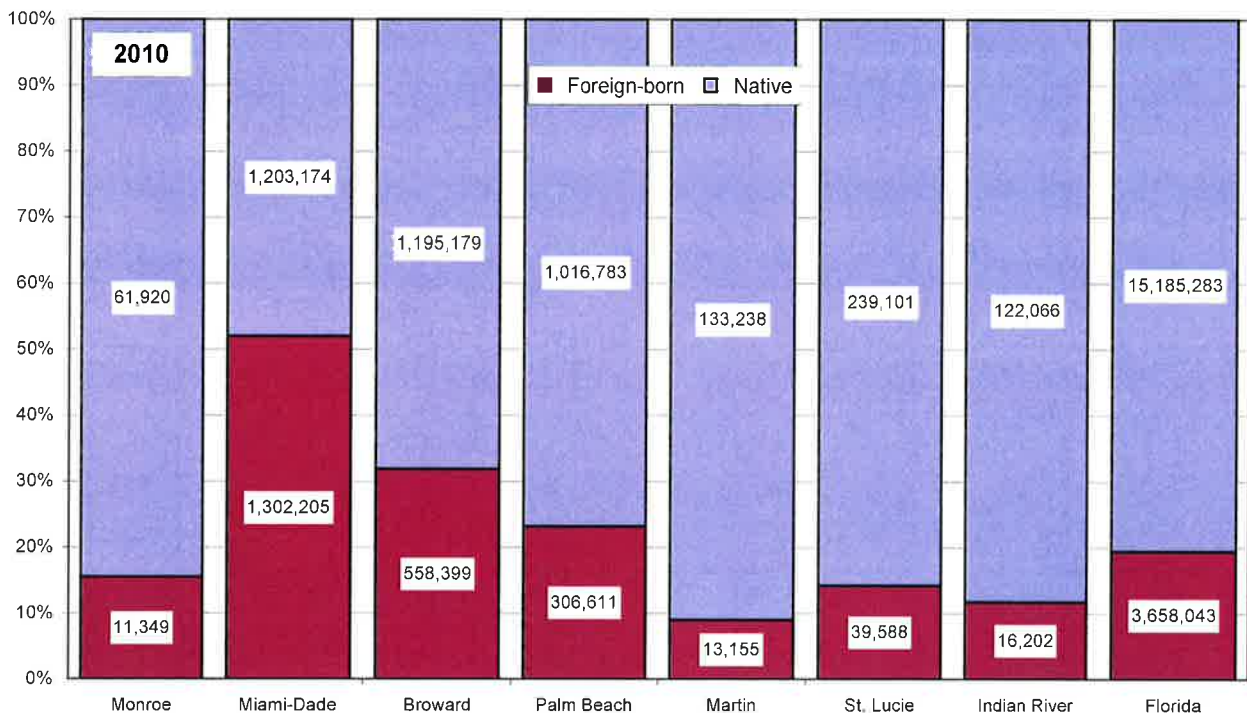
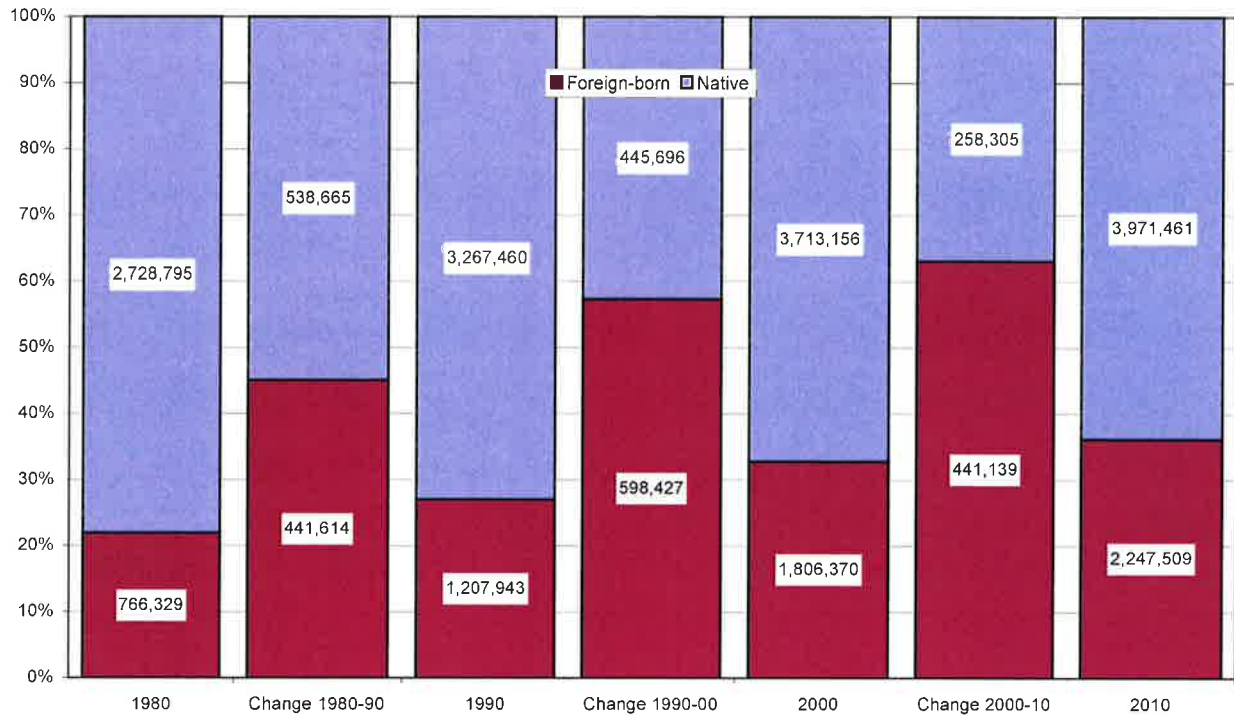
**Southeast Florida
Place of Birth by Citizenship Status
2014**

Place of Birth	Monroe	Miami-Dade	Broward	Palm Beach	Martin	St. Lucie	Indian River	Region	Florida	US
Total	77,136	2,662,874	1,869,235	1,397,710	153,392	291,028	144,755	6,596,130	19,893,297	318,857,056
Native	59,707	1,289,121	1,261,535	1,056,369	135,080	243,726	128,892	4,174,430	15,919,782	276,465,262
Born in state of residence	20,925	891,787	627,827	419,884	42,713	107,333	44,884	2,155,353	7,176,103	187,149,496
Born in other state in the US	37,955	313,058	576,004	598,676	90,966	127,575	82,491	1,826,725	8,065,349	84,593,554
Born outside the US	827	84,276	57,704	37,809	1,401	8,818	1,517	192,352	678,330	4,722,212
Foreign born	17,429	1,373,753	607,700	341,341	18,312	47,302	15,863	2,421,700	3,973,515	42,391,794
Naturalized citizen	10,379	765,642	358,004	166,199	7,238	28,961	8,141	1,344,564	2,136,462	19,984,738
Not a citizen	7,050	608,111	249,696	175,142	11,074	18,341	7,722	1,077,136	1,837,053	22,407,056
Total	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
Native	77.40%	48.41%	67.49%	75.58%	88.06%	83.75%	89.04%	63.29%	80.03%	86.71%
Born in state of residence	27.13%	33.49%	33.59%	30.04%	27.85%	36.88%	31.01%	32.68%	36.07%	58.69%
Born in other state in the US	49.21%	11.76%	30.81%	42.83%	59.30%	43.84%	56.99%	27.69%	40.54%	26.53%
Born outside the US	1.07%	3.16%	3.09%	2.71%	0.91%	3.03%	1.05%	2.92%	3.41%	1.48%
Foreign born	22.60%	51.59%	32.51%	24.42%	11.94%	16.25%	10.96%	36.71%	19.97%	13.29%
Naturalized citizen	13.46%	28.75%	19.15%	11.89%	4.72%	9.95%	5.62%	20.38%	10.74%	6.27%
Not a citizen	9.14%	22.84%	13.36%	12.53%	7.22%	6.30%	5.33%	16.33%	9.23%	7.03%



**South Florida and Treasure Coast Regions
Foreign-Born Resident Population
1980 - 2010**

Categories	1980	1980-1990	1990	1990-2000	2000	2000-2010	2010
TOTAL POPULATION	3,495,124	980,279	4,475,403	1,044,123	5,519,526	699,444	6,218,970
NATIVITY AND PLACE OF BIRTH							
Native population	2,728,795	538,665	3,267,460	445,696	3,713,156	258,305	3,971,461
Foreign-born population	766,329	441,614	1,207,943	598,427	1,806,370	441,139	2,247,509
Native population (%)	78.07%	54.95%	73.01%	42.69%	67.27%	36.93%	63.86%
Foreign-born population (%)	21.93%	45.05%	26.99%	57.31%	32.73%	63.07%	36.14%



Sources: Bureau of the Census, Decennial Censuses (1980, 1990 and 2000), and 2010 American Community Survey (Table B05002).

Prepared by the South Florida Regional Planning Council.

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Southeast Florida
Hispanic or Latino Origin - Native vs. Foreign-Born
2014

Place of Birth / Ethnicity	Monroe	Miami-Dade	Broward	Palm Beach	Martin	St. Lucie	Indian River	SE Florida	Florida	US
Foreign-Born	17,429	1,373,753	607,700	341,341	18,312	47,302	15,863	2,421,700	3,973,515	42,391,794
Hispanic or Latino	8,601	1,140,345	263,296	143,157	10,570	17,605	7,973	1,591,547	2,265,915	19,360,893
Not Hispanic or Latino	8,828	233,408	344,404	198,184	7,742	29,697	7,890	830,153	1,707,600	23,030,901
Native	59,707	1,289,121	1,261,535	1,056,369	135,080	243,726	128,892	4,174,430	15,919,782	276,465,262
Hispanic or Latino	8,711	622,253	251,380	146,645	9,230	33,511	9,262	1,080,992	2,522,955	35,918,559
Not Hispanic or Latino	50,996	666,868	1,010,155	909,724	125,850	210,215	119,630	3,093,438	13,396,827	240,546,703
Total	77,136	2,662,874	1,869,235	1,397,710	153,392	291,028	144,755	6,596,130	19,893,297	318,857,056
Hispanic or Latino	17,312	1,762,598	514,676	289,802	19,800	51,116	17,235	2,672,539	4,788,870	55,279,452
Not Hispanic or Latino	59,824	900,276	1,354,559	1,107,908	133,592	239,912	127,520	3,923,591	15,104,427	263,577,604
Foreign-Born (%)	22.60%	51.59%	32.51%	24.42%	11.94%	16.25%	10.96%	36.71%	19.97%	13.29%
Hispanic or Latino	11.15%	42.82%	14.09%	10.24%	6.89%	6.05%	5.51%	24.13%	11.39%	6.07%
Not Hispanic or Latino	11.44%	8.77%	18.42%	14.18%	5.05%	10.20%	5.45%	12.59%	8.58%	7.22%
Native (%)	77.40%	48.41%	67.49%	75.58%	88.06%	83.75%	89.04%	63.29%	80.03%	86.71%
Hispanic or Latino	11.29%	23.37%	13.45%	10.49%	6.02%	11.51%	6.40%	16.39%	12.68%	11.26%
Not Hispanic or Latino	66.11%	25.04%	54.04%	65.09%	82.04%	72.23%	82.64%	46.90%	67.34%	75.44%
Total (%)	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
Hispanic or Latino	22.44%	66.19%	27.53%	20.73%	12.91%	17.56%	11.91%	40.52%	24.07%	17.34%
Not Hispanic or Latino	77.56%	33.81%	72.47%	79.27%	87.09%	82.44%	88.09%	59.48%	75.93%	82.66%
Hispanic or Latino	17,312	1,762,598	514,676	289,802	19,800	51,116	17,235	2,672,539	4,788,870	55,279,452
Foreign-Born	8,601	1,140,345	263,296	143,157	10,570	17,605	7,973	1,591,547	2,265,915	19,360,893
Native	8,711	622,253	251,380	146,645	9,230	33,511	9,262	1,080,992	2,522,955	35,918,559
Hispanic or Latino	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
Foreign-Born	49.68%	64.70%	51.16%	49.40%	53.38%	34.44%	46.26%	59.55%	47.32%	35.02%
Native	50.32%	35.30%	48.84%	50.60%	46.62%	65.56%	53.74%	40.45%	52.68%	64.98%

