2017-2022 South Florida CEDS Website

US Economic Development Administration/US Department of Commerce

- New guidelines to develop more impactful strategies
- Identify opportunities for integrated use of other local state, private and federal funds
- Improve CEDS goals with measurable goals and impact.

Timeline of CEDS re-write

- Early 2017: gathering data, putting together steering committee.
- August-October 2017: SWOT Analysis meeting with steering committee, development of goals, objectives, performance measures, and metrics
- October 2017: Public comment period via SurveyMonkey and live website
- November 2017: final revisions and adoption at Council Meeting
- December 1, 2017: Submission to EDA
**Housing**

Housing units 2010/2016
1.85/1.90 Million
Homeowner Rate
56%
Rental
44%

**Housing**

Homeowners rate: 56%
Renters rate: 44%
HH living under ALICE threshold >50%

**Economic**

GDP
$226 Billion
That is 26% of the State of Florida’s output and 1.4% of US’s GDP in 2014
South Florida’s employment expected growth (2014-2022) 1.4%

**Population**

3 Counties, 71 Municipalities
2010/2016 Estimate 4.32/4.63 Million
2030 Estimate 5.41 Million
Median Age 40

**Educational Attainment, Population over 25**

Less than High School Diploma: 15.5%
High School Diploma or Some College: 54.7%
Bachelors Degree or Higher: 29.7%

**Systems**

3 Public School Systems
2 Public Universities/3 State Colleges
3 Religious and major private universities
2 International Airports
3 Seaports
2 County Transit Systems
1 Regional Rail
7 major highways
3 performing arts centers
16 state parks/3 national parks

**Industry Structure %, 2014**

- Retail Trade: 10.7%
- Health Care/ Social Assistance: 10.3%
- Other Services: 8.2%
- Accom/ Food Service: 3%
- Professional/ Tech Services: 7.3%
- Real Estate: 7.2%
- Wholesales Trade: 4.9%
- Construction: 4.5%
- Transportation: 4.7%
- Admin Support/ Wart & Mgmt: 8.5%
- Other Industries: 20%

The region's eleven private non-farm sectors with the highest levels of employment in 2014 accounted for 80% of regional employment.

Other Industries: Mining, Forestry, Fishing, Utilities, Manufacturing, Information Management of Co, Enterprises, Educational Services, Arts and Entertainment.

Separate fact sheets and industry structure by county:
Broward
Miami-Dade
Monroe

Detailed data in the pdf document
2017-2022 Comprehensive Economic Development Strategy

Content Guidelines
- Summary Background
- SWOT Analysis
- **Strategic Direction/ Action Plan (six pillars)**
- Evaluation Framework
- Economic Resilience

Key elements
- Workforce
- Regional Economy, clusters, resources
- Energy
- Infrastructure
- Spatial efficiency and equitable development
- Natural Hazards

Leverage other planning efforts and resources
- SFRPC Programs: DataCommon, RLF/CDFI
- Seven50
- RCAP and TCRPC CEDS (2018)
- SEFTC Regional Transportation Plan
- Regional partners (FIU, MDC, BC, Beacon Council, Citi Foundation, non-profit organizations and industry organizations)
Coral Reef Decline

Seaports

Reflect households living under ALICE threshold
- Over half of households in South Florida are burdened by housing costs
- ALICE: Asset Limited, Income Constrained, Employed

Palm Beach County as part of South Florida
- Part of the MSA, in annual update once TCRPC adopts their CEDS in 2018.

Proofreading
- 2017-2022 CEDS
- Terminology consistency