



MEMORANDUM

AGENDA ITEM #IV.A

DATE: SEPTEMBER 9, 2015

TO: BOARD MEMBERS

FROM: STAFF

SUBJECT: AN ECONOMIC PROFILE FOR SOUTHEAST FLORIDA

- In Southeast Florida, in 2013, there were 198,264 establishments with 2,151,877 paid employees, a first-quarter payroll of \$23 billion, and average annual earnings of \$42,825. Establishments with fewer than 10 paid employees (160,320) represented 81% of the total.
- In addition, there were 844,077 non-employer establishments, with average annual receipts of \$42,542. These sole proprietorships represented 81% of all establishments in the region, but accounted for only 28% of the total employment.
- The 7-county region lost almost 240,000 payroll jobs in 2008, 2009 and 2010. As of 2013, the total number of employees in establishments with paid employees was still 71,612 (3.2%) lower than it was in 2007, before the recession.
- Southeast Florida also saw a decline of almost \$1 billion in the monthly payroll of these establishments in 2009 and 2010, when compared to 2008. Payrolls finally recovered in 2012 and were higher than pre-recession totals in 2012 and 2013.
- During this period, the number of non-employer establishments rose continuously, from 713,313 in 2007 to 844,077 in 2013, an increase of 18%.

The purpose of this report is to inform the Board of recent activities of the Southeast Florida Regional Prosperity Institute related to economic development. Building on the efforts undertaken in Seven50, the Institute continues to support implementation of the Southeast Florida Regional Prosperity Plan. This support takes the form of providing information about the economy of the region for the following activities:

- Update and monitoring of the Comprehensive Economic Development Strategy (CEDS) for Southeast Florida.
- Activities of the Southeast Florida Regional Forecasting Partnership, which meets quarterly to review and develop economic impact analyses for projects and policies in the region.
- Provide data and technical support to the Statewide Regional Evacuation Study Program (SRESP), which is funded by the Florida Division of Emergency Management and is implemented by each of the State's regional planning councils.



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- Provide data and technical support to the development of a DataCommon for Southeast Florida, a regional educational resource and tool that will enable, over time, regional stakeholders and residents of all income levels to access and interact with valuable data and information at differing scales of geography on issues of regional and community significance via the internet.

Some Data Sources Used for an Economic Profile of Southeast Florida

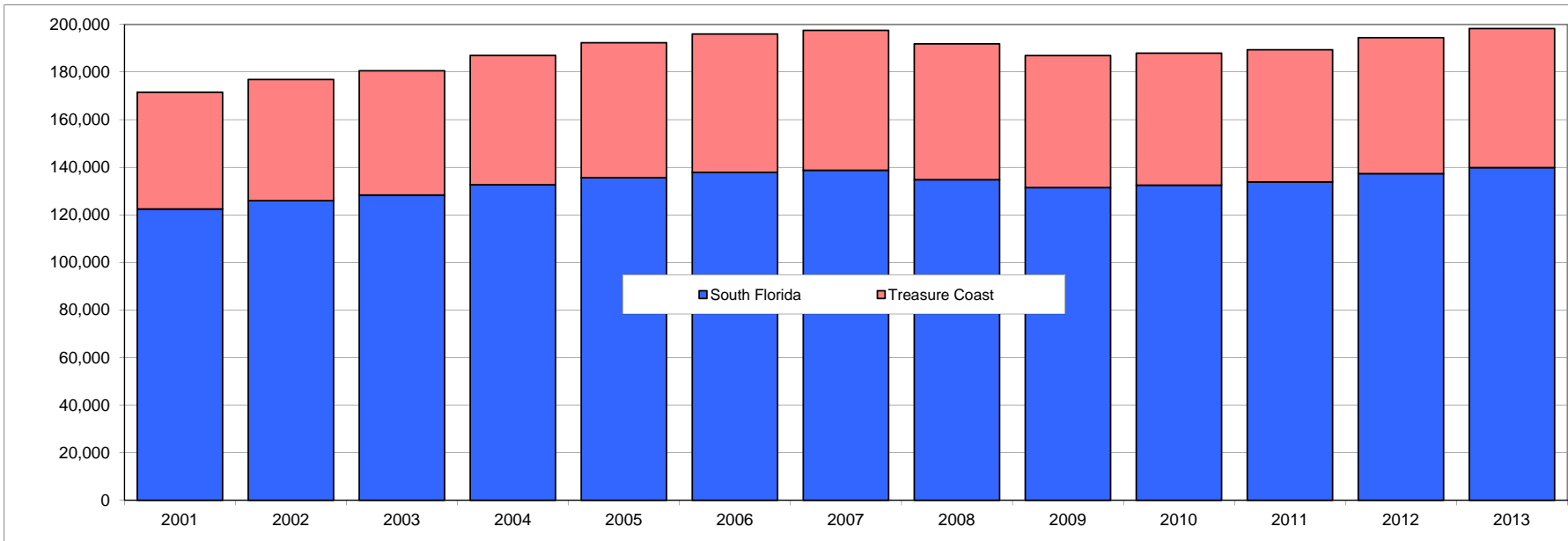
1. The **Economic Census** is carried out by the Census Bureau every 5 years (years ending in 2 and 7). The **Geographic Area Series** provides detailed industry statistics by geographic area for establishments of firms with paid employees. For 2012, data are tabulated according to the 2012 North American Industry Classification System (NAICS). The data are released on a flow basis by sector by state. So far, the only sub-state data released for Florida is for the Manufacturing sector; the remaining sectors should be released by the end of 2015. The **Survey of Business Owners (SBO)**, which is carried out as part of the census, provides information about the characteristics of businesses and their owners (gender, ethnicity, race, and veteran status). The SBO results are due out by the end of 2015.
2. **County Business Patterns (CBP)** is an annual series published by the Census Bureau that provides subnational economic data by industry for establishments of firms with paid employees based on administrative records. This series includes the number of establishments, employment during the week of March 12, first quarter payroll, and annual payroll. This data is useful for studying the economic activity of small areas; analyzing economic changes over time; and as a benchmark for other statistical series, surveys, and databases between economic censuses. The most current data from CBP is for 2013 (see attached).
3. **Non-employer Statistics** is an annual series published by the Census Bureau that provides subnational economic data for businesses that have no paid employees and are subject to federal income tax. The data consist of the number of businesses and total receipts by industry. Most non-employers are self-employed individuals operating unincorporated businesses (known as sole proprietorships), which may or may not be the owner's principal source of income. The most current data on non-employers is for 2013 (see attached).
4. **Longitudinal Employer-Household Dynamics (LEHD)** combines federal, state and Census Bureau data on employers and employees under the **Local Employment Dynamics (LED) Partnership**, whereby states agree to share Unemployment Insurance earnings data and the **Quarterly Census of Employment and Wages (QCEW)** data with the Census Bureau. The LEHD program combines these administrative data, additional administrative data and data from censuses and surveys to create statistics on employment, earnings, and job flows at detailed levels of geography and industry and for different demographic groups. In addition, the LEHD program uses these data to support **OnTheMap**, an online mapping and reporting application showing where workers are employed and where they live (origin-destination), with companion reports on worker characteristics and optional filtering by age, earnings, or industry groups. LEHD data were recently updated to 2013.
5. **Policy Insight Plus** (Regional Economic Models, Inc. – REMI) is an 8-area economic and demographic forecasting model that is a key tool used by the Southeast Florida Economic Forecasting Partnership, created in 2003. The Institute uses the model to develop economic impact analysis for projects and policies anywhere in the Southeast Florida region. It contains historical data on over a thousand economic and demographic variables for each of the seven counties and the rest of the State of Florida, and includes a baseline forecast out to 2060.

Recommendation

Information only.

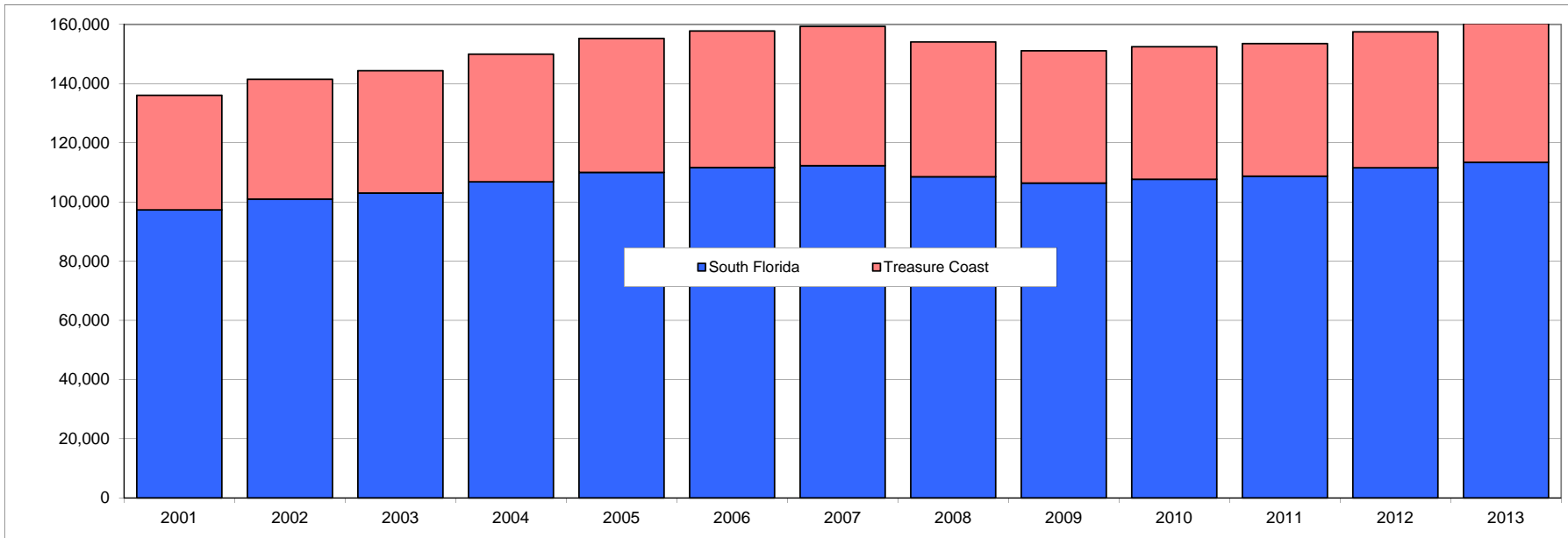
**Southeast Florida
County Business Patterns, 2001-13
Total Establishments with Paid Employees**

County	2001	2002	2003	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013
Florida	434,583	450,188	460,746	484,938	504,662	517,069	523,461	507,027	491,249	491,150	490,851	502,414	510,389
Number of Establishments													
Monroe	3,722	3,813	3,764	3,792	3,746	3,637	3,601	3,533	3,456	3,501	3,487	3,567	3,615
Miami-Dade	67,703	69,345	70,687	72,749	74,266	75,599	76,176	74,297	72,673	73,410	74,585	77,123	78,629
Broward	51,036	52,744	53,870	56,087	57,622	58,607	58,909	56,937	55,289	55,541	55,700	56,600	57,607
Palm Beach	37,392	38,778	39,585	40,988	42,648	43,645	44,080	42,802	41,763	41,710	41,970	43,159	44,234
Martin	4,355	4,525	4,617	4,814	5,014	5,160	5,322	5,139	5,004	4,981	4,921	5,045	5,141
St. Lucie	3,859	4,088	4,315	4,658	4,971	5,190	5,288	5,082	4,858	4,881	4,827	4,988	5,062
Indian River	3,437	3,580	3,684	3,873	4,024	4,101	4,156	4,014	3,874	3,868	3,840	3,931	3,976
MSA	156,131	160,867	164,142	169,824	174,536	177,851	179,165	174,036	169,725	170,661	172,255	176,882	180,470
South Florida	122,461	125,902	128,321	132,628	135,634	137,843	138,686	134,767	131,418	132,452	133,772	137,290	139,851
Treasure Coast	49,043	50,971	52,201	54,333	56,657	58,096	58,846	57,037	55,499	55,440	55,558	57,123	58,413
Southeast Florida	171,504	176,873	180,522	186,961	192,291	195,939	197,532	191,804	186,917	187,892	189,330	194,413	198,264
Year-to-Year Change													
Monroe		91	-49	28	-46	-109	-36	-68	-77	45	-14	80	48
Miami-Dade		1,642	1,342	2,062	1,517	1,333	577	-1,879	-1,624	737	1,175	2,538	1,506
Broward		1,708	1,126	2,217	1,535	985	302	-1,972	-1,648	252	159	900	1,007
Palm Beach		1,386	807	1,403	1,660	997	435	-1,278	-1,039	-53	260	1,189	1,075
Martin		170	92	197	200	146	162	-183	-135	-23	-60	124	96
St. Lucie		229	227	343	313	219	98	-206	-224	23	-54	161	74
Indian River		143	104	189	151	77	55	-142	-140	-6	-28	91	45
MSA		4,736	3,275	5,682	4,712	3,315	1,314	-5,129	-4,311	936	1,594	4,627	3,588
South Florida		3,441	2,419	4,307	3,006	2,209	843	-3,919	-3,349	1,034	1,320	3,518	2,561
Treasure Coast		1,928	1,230	2,132	2,324	1,439	750	-1,809	-1,538	-59	118	1,565	1,290
Southeast Florida		5,369	3,649	6,439	5,330	3,648	1,593	-5,728	-4,887	975	1,438	5,083	3,851



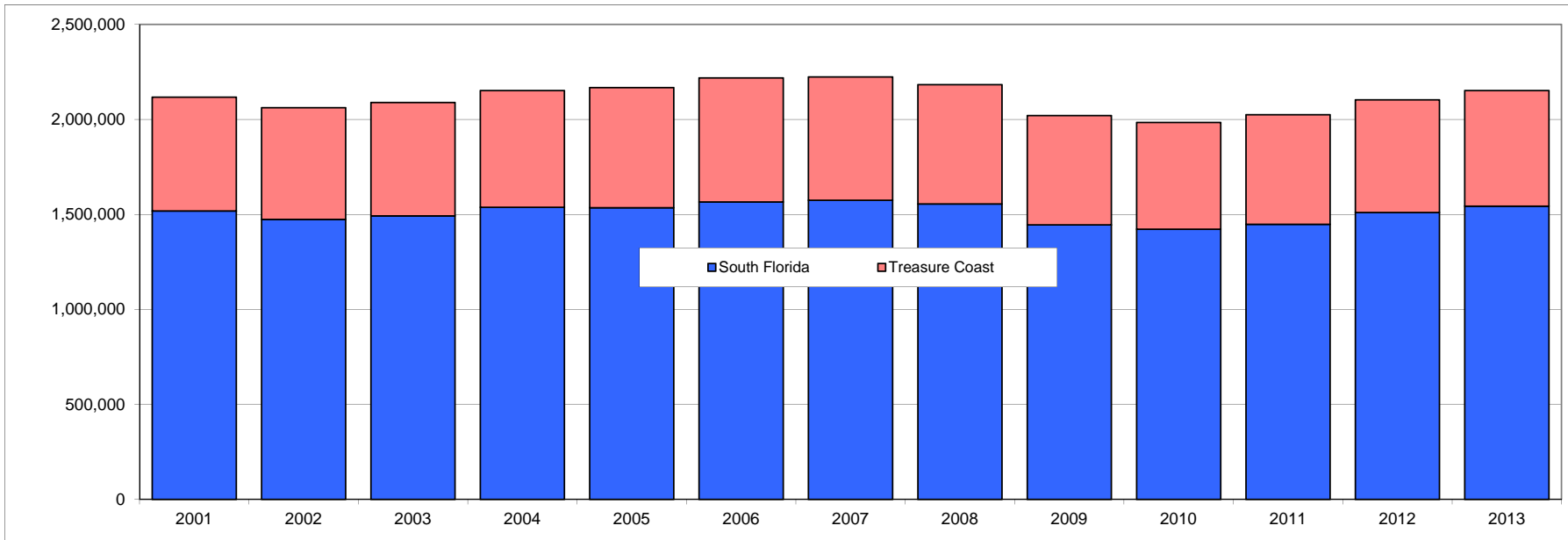
**Southeast Florida
County Business Patterns, 2001-13
Establishments with 1 to 9 Paid Employees**

County	2001	2002	2003	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013
Florida	334,683	349,144	356,379	377,509	395,250	403,135	408,807	394,983	385,135	385,992	384,894	393,897	399,375
Number of Establishments with Less than 10 Paid Employees													
Monroe	2,956	3,068	3,027	3,055	3,043	2,945	2,945	2,894	2,865	2,911	2,872	2,920	2,942
Miami-Dade	53,894	55,919	57,092	58,816	60,424	61,429	61,919	60,057	59,022	59,788	60,703	62,855	63,936
Broward	40,462	41,979	42,899	44,921	46,530	47,254	47,390	45,538	44,463	44,974	45,110	45,773	46,501
Palm Beach	29,489	30,791	31,387	32,569	34,155	34,783	35,378	34,330	33,669	33,749	33,914	34,781	35,654
Martin	3,474	3,616	3,636	3,808	3,955	4,054	4,191	4,043	4,032	4,035	3,975	4,075	4,132
St. Lucie	3,051	3,240	3,389	3,701	3,950	4,092	4,204	4,035	3,892	3,888	3,850	3,953	3,988
Indian River	2,706	2,845	2,902	3,066	3,173	3,224	3,306	3,185	3,114	3,103	3,076	3,135	3,167
MSA	123,845	128,689	131,378	136,306	141,109	143,466	144,687	139,925	137,154	138,511	139,727	143,409	146,091
South Florida	97,312	100,966	103,018	106,792	109,997	111,628	112,254	108,489	106,350	107,673	108,685	111,548	113,379
Treasure Coast	38,720	40,492	41,314	43,144	45,233	46,153	47,079	45,593	44,707	44,775	44,815	45,944	46,941
Southeast Florida	136,032	141,458	144,332	149,936	155,230	157,781	159,333	154,082	151,057	152,448	153,500	157,492	160,320
Year-to-Year Change													
Monroe		112	-41	28	-12	-98	0	-51	-29	46	-39	48	22
Miami-Dade		2,025	1,173	1,724	1,608	1,005	490	-1,862	-1,035	766	915	2,152	1,081
Broward		1,517	920	2,022	1,609	724	136	-1,852	-1,075	511	136	663	728
Palm Beach		1,302	596	1,182	1,586	628	595	-1,048	-661	80	165	867	873
Martin		142	20	172	147	99	137	-148	-11	3	-60	100	57
St. Lucie		189	149	312	249	142	112	-169	-143	-4	-38	103	35
Indian River		139	57	164	107	51	82	-121	-71	-11	-27	59	32
MSA		4,844	2,689	4,928	4,803	2,357	1,221	-4,762	-2,771	1,357	1,216	3,682	2,682
South Florida		3,654	2,052	3,774	3,205	1,631	626	-3,765	-2,139	1,323	1,012	2,863	1,831
Treasure Coast		1,772	822	1,830	2,089	920	926	-1,486	-886	68	40	1,129	997
Southeast Florida		5,426	2,874	5,604	5,294	2,551	1,552	-5,251	-3,025	1,391	1,052	3,992	2,828



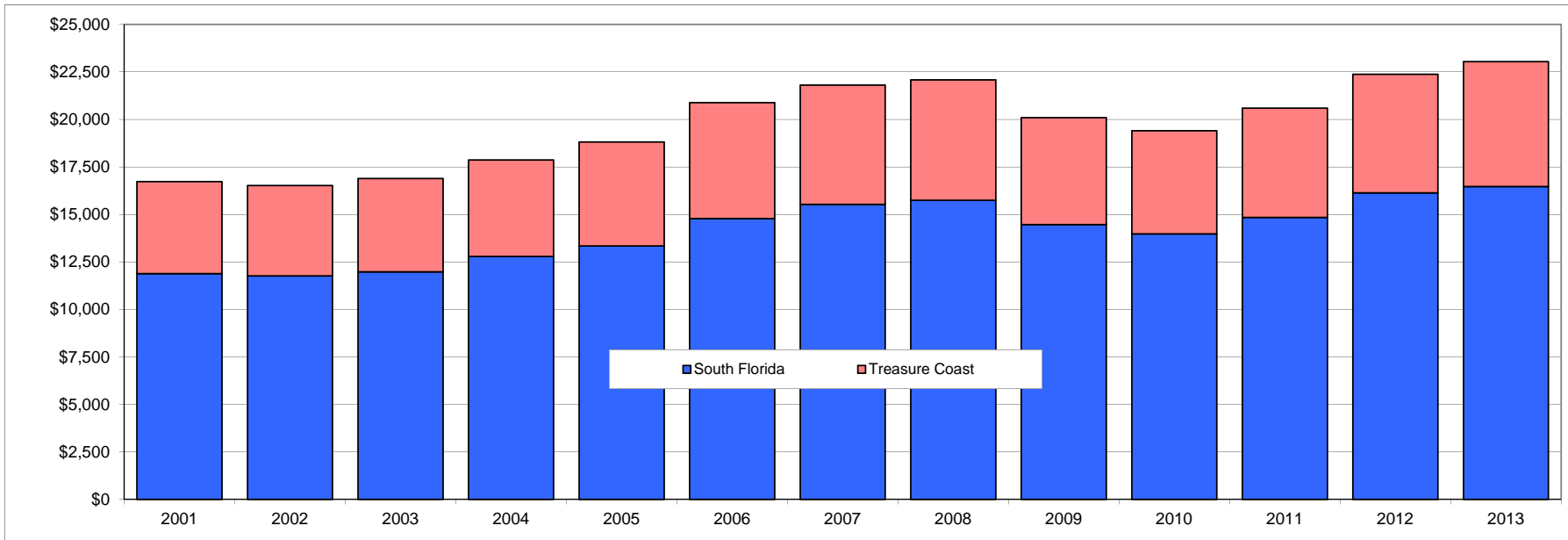
**Southeast Florida
County Business Patterns, 2001-13
Paid Employees for Pay Period Including March 12 (Number)**

County	2001	2002	2003	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013
Florida	6,431,696	6,366,964	6,549,488	6,864,987	7,107,378	7,535,515	7,425,331	7,366,571	6,861,612	6,626,558	6,732,639	6,932,382	7,134,644
Number of Paid Employees for Pay Period Including March 12													
Monroe	32,202	31,585	32,196	32,471	30,631	30,866	28,999	28,725	25,940	26,334	27,579	29,098	29,697
Miami-Dade	845,720	820,215	829,774	852,296	858,080	868,560	873,644	863,233	808,269	802,109	823,116	861,535	886,497
Broward	640,214	621,950	630,059	652,609	646,067	665,570	671,430	662,694	610,674	593,373	596,817	619,069	626,529
Palm Beach	469,242	457,850	460,762	470,989	484,471	497,847	494,254	477,475	436,599	425,427	436,202	449,798	466,399
Martin	48,050	47,568	48,501	50,768	51,570	53,996	55,120	52,984	48,466	47,045	49,363	49,806	49,754
St. Lucie	41,422	43,952	47,960	51,927	55,504	58,795	57,782	56,553	51,912	51,918	53,587	54,068	53,629
Indian River	39,804	38,619	39,581	40,234	40,804	42,815	42,260	41,248	37,847	37,302	37,876	39,077	39,372
MSA	1,955,176	1,900,015	1,920,595	1,975,894	1,988,618	2,031,977	2,039,328	2,003,402	1,855,542	1,820,909	1,856,135	1,930,402	1,979,425
South Florida	1,518,136	1,473,750	1,492,029	1,537,376	1,534,778	1,564,996	1,574,073	1,554,652	1,444,883	1,421,816	1,447,512	1,509,702	1,542,723
Treasure Coast	598,518	587,989	596,804	613,918	632,349	653,453	649,416	628,260	574,824	561,692	577,028	592,749	609,154
Southeast Florida	2,116,654	2,061,739	2,088,833	2,151,294	2,167,127	2,218,449	2,223,489	2,182,912	2,019,707	1,983,508	2,024,540	2,102,451	2,151,877
Year-to-Year Change													
Monroe		-617	611	275	-1,840	235	-1,867	-274	-2,785	394	1,245	1,519	599
Miami-Dade		-25,505	9,559	22,522	5,784	10,480	5,084	-10,411	-54,964	-6,160	21,007	38,419	24,962
Broward		-18,264	8,109	22,550	-6,542	19,503	5,860	-8,736	-52,020	-17,301	3,444	22,252	7,460
Palm Beach		-11,392	2,912	10,227	13,482	13,376	-3,593	-16,779	-40,876	-11,172	10,775	13,596	16,601
Martin		-482	933	2,267	802	2,426	1,124	-2,136	-4,518	-1,421	2,318	443	-52
St. Lucie		2,530	4,008	3,967	3,577	3,291	-1,013	-1,229	-4,641	6	1,669	481	-439
Indian River		-1,185	962	653	570	2,011	-555	-1,012	-3,401	-545	574	1,201	295
MSA		-55,161	20,580	55,299	12,724	43,359	7,351	-35,926	-147,860	-34,633	35,226	74,267	49,023
South Florida		-44,386	18,279	45,347	-2,598	30,218	9,077	-19,421	-109,769	-23,067	25,696	62,190	33,021
Treasure Coast		-10,529	8,815	17,114	18,431	21,104	-4,037	-21,156	-53,436	-13,132	15,336	15,721	16,405
Southeast Florida		-54,915	27,094	62,461	15,833	51,322	5,040	-40,577	-163,205	-36,199	41,032	77,911	49,426



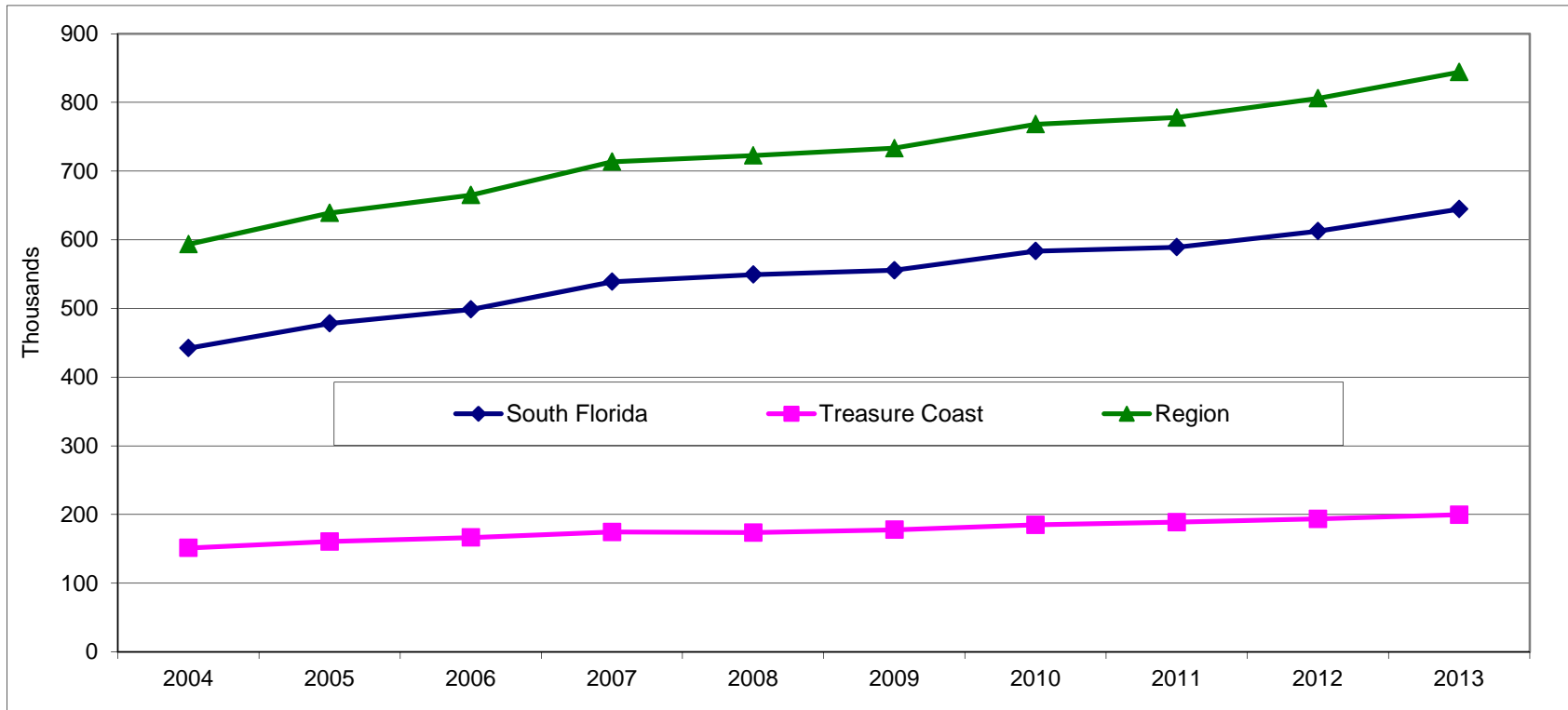
**Southeast Florida
County Business Patterns, 2001-13
First Quarter Payroll (\$ million)**

County	2001	2002	2003	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013
Florida	\$46,591	\$47,110	\$49,140	\$52,411	\$56,341	\$64,072	\$66,427	\$67,914	\$63,297	\$60,286	\$64,161	\$69,154	\$72,330
First Quarter Payroll (\$ million)													
Monroe	\$191	\$177	\$183	\$190	\$193	\$212	\$210	\$213	\$195	\$190	\$209	\$223	\$229
Miami-Dade	\$6,742	\$6,705	\$6,839	\$7,320	\$7,623	\$8,358	\$8,739	\$8,967	\$8,225	\$7,980	\$8,545	\$9,265	\$9,560
Broward	\$4,947	\$4,881	\$4,959	\$5,271	\$5,519	\$6,214	\$6,576	\$6,564	\$6,041	\$5,803	\$6,088	\$6,648	\$6,678
Palm Beach	\$4,028	\$3,893	\$4,010	\$4,124	\$4,436	\$4,915	\$5,075	\$5,120	\$4,527	\$4,378	\$4,620	\$5,010	\$5,343
Martin	\$311	\$325	\$335	\$351	\$377	\$417	\$439	\$439	\$394	\$373	\$397	\$431	\$438
St. Lucie	\$254	\$283	\$306	\$338	\$376	\$431	\$436	\$437	\$403	\$388	\$433	\$473	\$462
Indian River	\$252	\$250	\$255	\$269	\$290	\$331	\$328	\$338	\$300	\$287	\$297	\$326	\$329
MSA	\$15,716	\$15,479	\$15,808	\$16,716	\$17,577	\$19,486	\$20,391	\$20,651	\$18,794	\$18,162	\$19,253	\$20,922	\$21,580
South Florida	\$11,880	\$11,763	\$11,981	\$12,781	\$13,335	\$14,783	\$15,525	\$15,744	\$14,461	\$13,973	\$14,842	\$16,136	\$16,467
Treasure Coast	\$4,844	\$4,751	\$4,906	\$5,083	\$5,478	\$6,094	\$6,279	\$6,335	\$5,625	\$5,427	\$5,748	\$6,240	\$6,572
Southeast Florida	\$16,724	\$16,514	\$16,887	\$17,864	\$18,812	\$20,877	\$21,804	\$22,079	\$20,086	\$19,400	\$20,589	\$22,376	\$23,038
Year-to-Year Change (\$ million)													
Monroe		-\$14	\$6	\$7	\$3	\$19	-\$2	\$3	-\$18	-\$6	\$19	\$15	\$6
Miami-Dade		-\$37	\$133	\$481	\$303	\$734	\$381	\$228	-\$742	-\$245	\$564	\$720	\$295
Broward		-\$66	\$78	\$312	\$248	\$695	\$363	-\$12	-\$523	-\$237	\$285	\$559	\$30
Palm Beach		-\$135	\$118	\$114	\$311	\$479	\$160	\$45	-\$593	-\$149	\$242	\$390	\$333
Martin		\$13	\$10	\$16	\$26	\$40	\$22	\$0	-\$45	-\$21	\$24	\$34	\$7
St. Lucie		\$30	\$23	\$32	\$38	\$55	\$5	\$1	-\$34	-\$15	\$45	\$40	-\$11
Indian River		-\$1	\$5	\$14	\$21	\$42	-\$3	\$10	-\$38	-\$13	\$10	\$29	\$3
MSA		-\$238	\$329	\$908	\$862	\$1,909	\$905	\$261	-\$1,858	-\$631	\$1,091	\$1,669	\$658
South Florida		-\$117	\$218	\$800	\$554	\$1,448	\$742	\$219	-\$1,282	-\$488	\$868	\$1,294	\$331
Treasure Coast		-\$93	\$155	\$177	\$395	\$616	\$185	\$56	-\$710	-\$198	\$321	\$493	\$332
Southeast Florida		-\$210	\$373	\$977	\$949	\$2,065	\$927	\$275	-\$1,993	-\$686	\$1,189	\$1,787	\$663



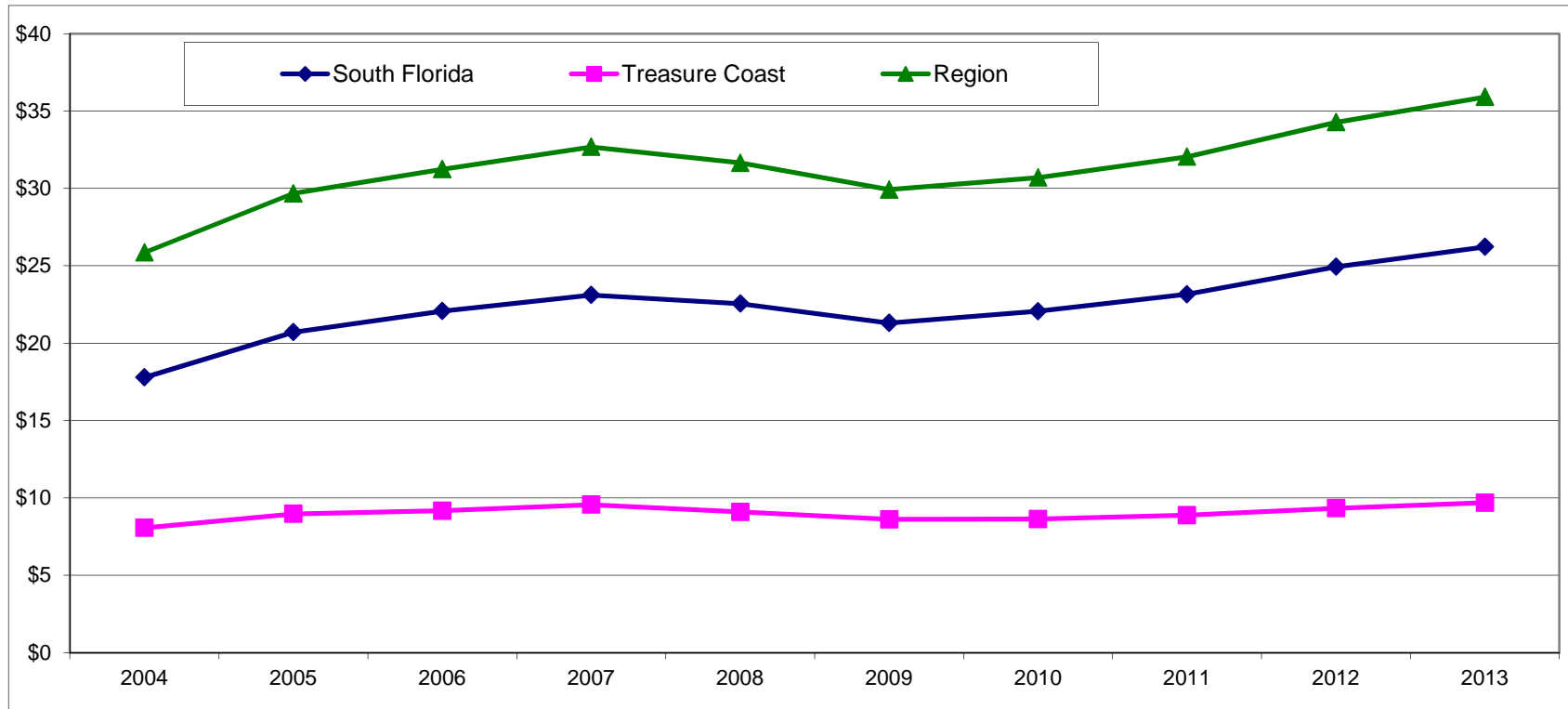
**Southeast Florida
Non-Employer Establishments**

County	Non-Employer Establishments										Change 2004-13
	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013	
Monroe	10,131	10,700	10,736	11,177	10,553	10,774	11,284	11,142	11,410	11,729	15.77%
Miami-Dade	273,016	296,456	311,542	338,763	348,846	352,637	366,408	371,751	385,593	407,551	49.28%
Broward	159,039	171,068	176,280	188,879	189,782	192,033	205,621	206,245	215,377	225,162	41.58%
Palm Beach	112,923	119,436	123,120	128,932	128,907	133,171	138,633	141,638	145,767	151,331	34.01%
Martin	12,263	12,715	12,964	13,253	13,195	13,491	13,867	14,164	14,291	14,370	17.18%
St. Lucie	16,009	17,786	19,284	20,500	19,968	19,682	20,697	20,947	21,180	21,562	34.69%
Indian River	10,091	10,696	11,065	11,809	11,447	11,368	11,643	11,931	12,233	12,372	22.60%
South Florida	442,186	478,224	498,558	538,819	549,181	555,444	583,313	589,138	612,380	644,442	45.74%
Treasure Coast	151,286	160,633	166,433	174,494	173,517	177,712	184,840	188,680	193,471	199,635	31.96%
Region	593,472	638,857	664,991	713,313	722,698	733,156	768,153	777,818	805,851	844,077	42.23%



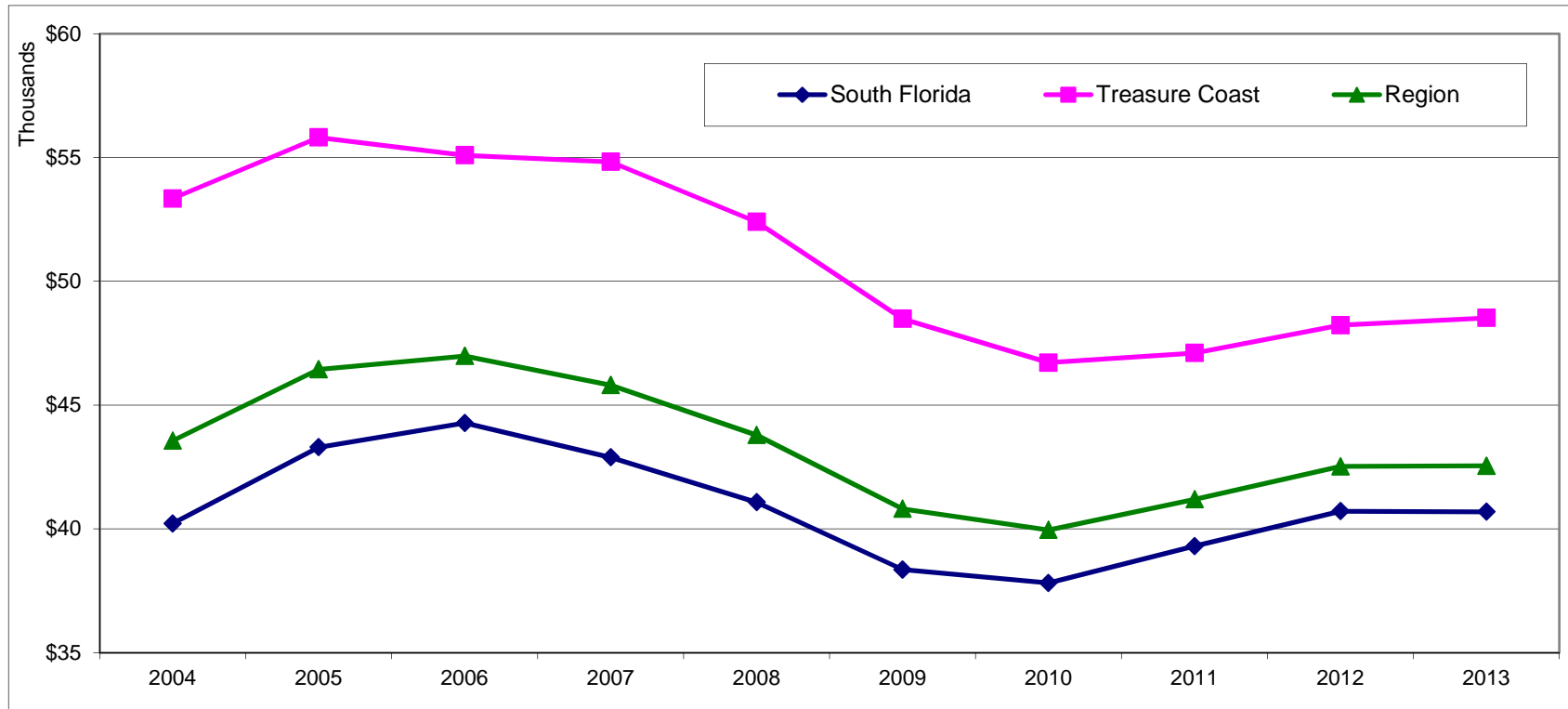
**Southeast Florida
Non-Employer Establishments - Receipts**

County	Receipts (\$billions)										Change 2004-13
	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013	
Monroe	\$0.565	\$0.643	\$0.614	\$0.654	\$0.590	\$0.540	\$0.569	\$0.597	\$0.631	\$0.667	17.93%
Miami-Dade	\$10.166	\$12.044	\$13.024	\$13.846	\$13.586	\$12.964	\$13.475	\$14.193	\$15.363	\$16.224	59.58%
Broward	\$7.051	\$8.018	\$8.434	\$8.606	\$8.380	\$7.799	\$8.016	\$8.364	\$8.939	\$9.332	32.34%
Palm Beach	\$6.094	\$6.691	\$6.897	\$7.171	\$6.908	\$6.620	\$6.647	\$6.831	\$7.223	\$7.503	23.13%
Martin	\$0.661	\$0.772	\$0.761	\$0.843	\$0.743	\$0.708	\$0.710	\$0.724	\$0.739	\$0.760	15.09%
St. Lucie	\$0.680	\$0.801	\$0.816	\$0.834	\$0.776	\$0.667	\$0.683	\$0.708	\$0.732	\$0.772	13.44%
Indian River	\$0.635	\$0.700	\$0.693	\$0.719	\$0.664	\$0.621	\$0.595	\$0.624	\$0.636	\$0.651	2.65%
South Florida	\$17.783	\$20.705	\$22.072	\$23.107	\$22.556	\$21.303	\$22.060	\$23.153	\$24.933	\$26.222	47.46%
Treasure Coast	\$8.069	\$8.964	\$9.167	\$9.566	\$9.091	\$8.616	\$8.634	\$8.886	\$9.330	\$9.686	20.04%
Region	\$25.852	\$29.669	\$31.239	\$32.674	\$31.647	\$29.918	\$30.694	\$32.040	\$34.263	\$35.908	38.90%



**Southeast Florida
Non-Employer Establishments - Receipts per Establishment**

County	Receipts per Establishment (\$)										Change 2004-13
	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013	
Monroe	\$55,787	\$60,101	\$57,145	\$58,552	\$55,894	\$50,134	\$50,426	\$53,567	\$55,315	\$56,827	1.86%
Miami-Dade	\$37,238	\$40,627	\$41,805	\$40,873	\$38,946	\$36,762	\$36,775	\$38,178	\$39,842	\$39,809	6.90%
Broward	\$44,338	\$46,868	\$47,846	\$45,566	\$44,156	\$40,613	\$38,983	\$40,553	\$41,506	\$41,444	-6.53%
Palm Beach	\$53,964	\$56,021	\$56,018	\$55,615	\$53,590	\$49,709	\$47,948	\$48,228	\$49,548	\$49,580	-8.12%
Martin	\$53,869	\$60,746	\$58,736	\$63,600	\$56,272	\$52,492	\$51,167	\$51,091	\$51,739	\$52,908	-1.78%
St. Lucie	\$42,485	\$45,040	\$42,326	\$40,668	\$38,879	\$33,868	\$32,984	\$33,804	\$34,549	\$35,783	-15.78%
Indian River	\$62,884	\$65,440	\$62,609	\$60,915	\$58,017	\$54,635	\$51,099	\$52,268	\$52,002	\$52,650	-16.27%
South Florida	\$40,216	\$43,295	\$44,272	\$42,885	\$41,072	\$38,353	\$37,818	\$39,300	\$40,716	\$40,690	1.18%
Treasure Coast	\$53,337	\$55,806	\$55,082	\$54,824	\$52,393	\$48,481	\$46,712	\$47,097	\$48,223	\$48,520	-9.03%
Region	\$43,561	\$46,441	\$46,977	\$45,805	\$43,790	\$40,808	\$39,958	\$41,192	\$42,518	\$42,542	-2.34%



**Southeast Florida
Total Establishments with and without Employees
2004-13**

County	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013
Number of Establishments with Paid Employees (County Business Patterns)										
Monroe	3,792	3,746	3,637	3,601	3,533	3,456	3,501	3,487	3,567	3,615
Miami-Dade	72,749	74,266	75,599	76,176	74,297	72,673	73,410	74,585	77,123	78,629
Broward	56,087	57,622	58,607	58,909	56,937	55,289	55,541	55,700	56,600	57,607
Palm Beach	40,988	42,648	43,645	44,080	42,802	41,763	41,710	41,970	43,159	44,234
Martin	4,814	5,014	5,160	5,322	5,139	5,004	4,981	4,921	5,045	5,141
St. Lucie	4,658	4,971	5,190	5,288	5,082	4,858	4,881	4,827	4,988	5,062
Indian River	3,873	4,024	4,101	4,156	4,014	3,874	3,868	3,840	3,931	3,976
MSA	169,824	174,536	177,851	179,165	174,036	169,725	170,661	172,255	176,882	180,470
South Florida	132,628	135,634	137,843	138,686	134,767	131,418	132,452	133,772	137,290	139,851
Treasure Coast	54,333	56,657	58,096	58,846	57,037	55,499	55,440	55,558	57,123	58,413
Southeast Florida	186,961	192,291	195,939	197,532	191,804	186,917	187,892	189,330	194,413	198,264
Number of Establishments without Paid Employees (Non-Employers)										
Monroe	10,131	10,700	10,736	11,177	10,553	10,774	11,284	11,142	11,410	11,729
Miami-Dade	273,016	296,456	311,542	338,763	348,846	352,637	366,408	371,751	385,593	407,551
Broward	159,039	171,068	176,280	188,879	189,782	192,033	205,621	206,245	215,377	225,162
Palm Beach	112,923	119,436	123,120	128,932	128,907	133,171	138,633	141,638	145,767	151,331
Martin	12,263	12,715	12,964	13,253	13,195	13,491	13,867	14,164	14,291	14,370
St. Lucie	16,009	17,786	19,284	20,500	19,968	19,682	20,697	20,947	21,180	21,562
Indian River	10,091	10,696	11,065	11,809	11,447	11,368	11,643	11,931	12,233	12,372
MSA	544,978	586,960	610,942	656,574	667,535	677,841	710,662	719,634	746,737	784,044
South Florida	442,186	478,224	498,558	538,819	549,181	555,444	583,313	589,138	612,380	644,442
Treasure Coast	151,286	160,633	166,433	174,494	173,517	177,712	184,840	188,680	193,471	199,635
Southeast Florida	593,472	638,857	664,991	713,313	722,698	733,156	768,153	777,818	805,851	844,077
Total Number of Establishments with and without Paid Employees										
Monroe	13,923	14,446	14,373	14,778	14,086	14,230	14,785	14,629	14,977	15,344
Miami-Dade	345,765	370,722	387,141	414,939	423,143	425,310	439,818	446,336	462,716	486,180
Broward	215,126	228,690	234,887	247,788	246,719	247,322	261,162	261,945	271,977	282,769
Palm Beach	153,911	162,084	166,765	173,012	171,709	174,934	180,343	183,608	188,926	195,565
Martin	17,077	17,729	18,124	18,575	18,334	18,495	18,848	19,085	19,336	19,511
St. Lucie	20,667	22,757	24,474	25,788	25,050	24,540	25,578	25,774	26,168	26,624
Indian River	13,964	14,720	15,166	15,965	15,461	15,242	15,511	15,771	16,164	16,348
MSA	714,802	761,496	788,793	835,739	841,571	847,566	881,323	891,889	923,619	964,514
South Florida	574,814	613,858	636,401	677,505	683,948	686,862	715,765	722,910	749,670	784,293
Treasure Coast	205,619	217,290	224,529	233,340	230,554	233,211	240,280	244,238	250,594	258,048
Southeast Florida	780,433	831,148	860,930	910,845	914,502	920,073	956,045	967,148	1,000,264	1,042,341
Non-Employers as a % of All Establishments										
Monroe	72.76%	74.07%	74.70%	75.63%	74.92%	75.71%	76.32%	76.16%	76.18%	76.44%
Miami-Dade	78.96%	79.97%	80.47%	81.64%	82.44%	82.91%	83.31%	83.29%	83.33%	83.83%
Broward	73.93%	74.80%	75.05%	76.23%	76.92%	77.64%	78.73%	78.74%	79.19%	79.63%
Palm Beach	73.37%	73.69%	73.83%	74.52%	75.07%	76.13%	76.87%	77.14%	77.16%	77.38%
Martin	71.81%	71.72%	71.53%	71.35%	71.97%	72.94%	73.57%	74.22%	73.91%	73.65%
St. Lucie	77.46%	78.16%	78.79%	79.49%	79.71%	80.20%	80.92%	81.27%	80.94%	80.99%
Indian River	72.26%	72.66%	72.96%	73.97%	74.04%	74.58%	75.06%	75.65%	75.68%	75.68%
MSA	76.24%	77.08%	77.45%	78.56%	79.32%	79.98%	80.64%	80.69%	80.85%	81.29%
South Florida	76.93%	77.90%	78.34%	79.53%	80.30%	80.87%	81.50%	81.50%	81.69%	82.17%
Treasure Coast	73.58%	73.93%	74.13%	74.78%	75.26%	76.20%	76.93%	77.25%	77.20%	77.36%
Southeast Florida	76.04%	76.86%	77.24%	78.31%	79.03%	79.68%	80.35%	80.42%	80.56%	80.98%

**Southeast Florida
Total Employment in Establishments with and without Paid Employees
2004-13**

County	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013
Number of Paid Employees for Pay Period Including March 12										
Monroe	32,471	30,631	30,866	28,999	28,725	25,940	26,334	27,579	29,098	29,697
Miami-Dade	852,296	858,080	868,560	873,644	863,233	808,269	802,109	823,116	861,535	886,497
Broward	652,609	646,067	665,570	671,430	662,694	610,674	593,373	596,817	619,069	626,529
Palm Beach	470,989	484,471	497,847	494,254	477,475	436,599	425,427	436,202	449,798	466,399
Martin	50,768	51,570	53,996	55,120	52,984	48,466	47,045	49,363	49,806	49,754
St. Lucie	51,927	55,504	58,795	57,782	56,553	51,912	51,918	53,587	54,068	53,629
Indian River	40,234	40,804	42,815	42,260	41,248	37,847	37,302	37,876	39,077	39,372
MSA	1,975,894	1,988,618	2,031,977	2,039,328	2,003,402	1,855,542	1,820,909	1,856,135	1,930,402	1,979,425
South Florida	1,537,376	1,534,778	1,564,996	1,574,073	1,554,652	1,444,883	1,421,816	1,447,512	1,509,702	1,542,723
Treasure Coast	613,918	632,349	653,453	649,416	628,260	574,824	561,692	577,028	592,749	609,154
Southeast Florida	2,151,294	2,167,127	2,218,449	2,223,489	2,182,912	2,019,707	1,983,508	2,024,540	2,102,451	2,151,877
Number of Non-Employer Establishments (Assume One Employee Each)										
Monroe	10,131	10,700	10,736	11,177	10,553	10,774	11,284	11,142	11,410	11,729
Miami-Dade	273,016	296,456	311,542	338,763	348,846	352,637	366,408	371,751	385,593	407,551
Broward	159,039	171,068	176,280	188,879	189,782	192,033	205,621	206,245	215,377	225,162
Palm Beach	112,923	119,436	123,120	128,932	128,907	133,171	138,633	141,638	145,767	151,331
Martin	12,263	12,715	12,964	13,253	13,195	13,491	13,867	14,164	14,291	14,370
St. Lucie	16,009	17,786	19,284	20,500	19,968	19,682	20,697	20,947	21,180	21,562
Indian River	10,091	10,696	11,065	11,809	11,447	11,368	11,643	11,931	12,233	12,372
MSA	544,978	586,960	610,942	656,574	667,535	677,841	710,662	719,634	746,737	784,044
South Florida	442,186	478,224	498,558	538,819	549,181	555,444	583,313	589,138	612,380	644,442
Treasure Coast	151,286	160,633	166,433	174,494	173,517	177,712	184,840	188,680	193,471	199,635
Southeast Florida	593,472	638,857	664,991	713,313	722,698	733,156	768,153	777,818	805,851	844,077
Total Employment in Establishments with and without Paid Employees										
Monroe	42,602	41,331	41,602	40,176	39,278	36,714	37,618	38,721	40,508	41,426
Miami-Dade	1,125,312	1,154,536	1,180,102	1,212,407	1,212,079	1,160,906	1,168,517	1,194,867	1,247,128	1,294,048
Broward	811,648	817,135	841,850	860,309	852,476	802,707	798,994	803,062	834,446	851,691
Palm Beach	583,912	603,907	620,967	623,186	606,382	569,770	564,060	577,840	595,565	617,730
Martin	63,031	64,285	66,960	68,373	66,179	61,957	60,912	63,527	64,097	64,124
St. Lucie	67,936	73,290	78,079	78,282	76,521	71,594	72,615	74,534	75,248	75,191
Indian River	50,325	51,500	53,880	54,069	52,695	49,215	48,945	49,807	51,310	51,744
MSA	2,520,872	2,575,578	2,642,919	2,695,902	2,670,937	2,533,383	2,531,571	2,575,769	2,677,139	2,763,469
South Florida	1,979,562	2,013,002	2,063,554	2,112,892	2,103,833	2,000,327	2,005,129	2,036,650	2,122,082	2,187,165
Treasure Coast	765,204	792,982	819,886	823,910	801,777	752,536	746,532	765,708	786,220	808,789
Southeast Florida	2,744,766	2,805,984	2,883,440	2,936,802	2,905,610	2,752,863	2,751,661	2,802,358	2,908,302	2,995,954
Non-Employers as a % of All Establishments										
Monroe	23.78%	25.89%	25.81%	27.82%	26.87%	29.35%	30.00%	28.78%	28.17%	28.31%
Miami-Dade	24.26%	25.68%	26.40%	27.94%	28.78%	30.38%	31.36%	31.11%	30.92%	31.49%
Broward	19.59%	20.94%	20.94%	21.95%	22.26%	23.92%	25.73%	25.68%	25.81%	26.44%
Palm Beach	19.34%	19.78%	19.83%	20.69%	21.26%	23.37%	24.58%	24.51%	24.48%	24.50%
Martin	19.46%	19.78%	19.36%	19.38%	19.94%	21.77%	22.77%	22.30%	22.30%	22.41%
St. Lucie	23.56%	24.27%	24.70%	26.19%	26.09%	27.49%	28.50%	28.10%	28.15%	28.68%
Indian River	20.05%	20.77%	20.54%	21.84%	21.72%	23.10%	23.79%	23.95%	23.84%	23.91%
MSA	21.62%	22.79%	23.12%	24.35%	24.99%	26.76%	28.07%	27.94%	27.89%	28.37%
South Florida	22.34%	23.76%	24.16%	25.50%	26.10%	27.77%	29.09%	28.93%	28.86%	29.46%
Treasure Coast	19.77%	20.26%	20.30%	21.18%	21.64%	23.62%	24.76%	24.64%	24.61%	24.68%
Southeast Florida	21.62%	22.77%	23.06%	24.29%	24.87%	26.63%	27.92%	27.76%	27.71%	28.17%